



“ ” “ ” “ ”
“ ” “ ”

[144]
2018 [2018]115 “
” 2018 [2018]42
“ ” “
”
2019 9 19
T-1 “
”
“
”

1 2019 9 20 T
T 9:30-11:30 13:00-15:00
2019 9 20 T

2019 9

20 T
2

T+3

3 2019 9 23 T+1

2019 9 23 T+1

4

“ ”

2019 9 24 T+2

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1

5

70%

70%

10.00

10.00

30%

3.00

30%

6

12

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T-1

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“ 753866 ”

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“ 754866 ”

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	[2019]	1489	A
“	”	“ 113544 ”	
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3			2019 9 19 T-1
4			2019 9 19
T-1			1.517
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“ ” “ 754866 ”
1 10 1,000 1 1 1
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” 2019 9 18 T-2 “

<http://www.sse.com.cn>

12

13

<http://www.sse.com.cn>

/ /	
	10.00
	10.00 100
T-1	2019 9 19
T	2019 9 20
	1
	1

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A

A

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2019 9 20

2025 9 19

0.40%

0.60%

1.0%

1.50%

1.80%

2.00%

1

$$\mathbf{I} = \mathbf{B} \times \mathbf{i}$$

I

B

“ ”

i

2

1

2

3

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5

5

2019 9 26

6

1

2020 3 26

2025 9 19

1

47.54 /

A

A

A

=

A

/

A

A

=

A

/

A

$$P_1=P_0/(1+n)$$

$$P_1=(P_0+A \times k)/(1+k)$$

$$P_1=(P_0+A \times k)/(1+n+k)$$

$$P_1=P_0-D$$

$$P_1=(P_0-D+A \times k)/(1+n+k)$$

$$A \times \frac{P_0}{n} \times \frac{1}{P_1} = \frac{D}{k}$$

/

1

85%

2

$$Q=V/P$$

V

P

1

1

110%

2

1

130%

130%

2

3,000

$$I_A=B \times i \times t/365$$

I_A

B

i

t

1

70%

“

”

2

1

2019 9 20 T

2

1

2019 9

19 T-1

2

3

3

2019 9 19 T-1

4

5

6

Version	Percentage of 'Very satisfied' respondents
New	10.00%
Old	3.00%

10.00

3.00

30%

30%

3.00	30%
3.00	30%

3.00	30%
------	-----

2019 9 18	T-2	1
2019 9 19	T-1	1 2
2019 9 20	T	1 2 3 4
2019 9 23	T+1	1 2
2019 9 24	T+2	1 2 T+2
2019 9 25	T+3	
2019 9 26	T+4	

2019 9 19

T-1

2019 9 19

T-1

1.517

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2019 9

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9:30 11:30 13:00 15:00

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2019 9 20 T

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2019 9 20 T

2019 9 23 T+1

2

2019 9 23 T+1

3

2019 9 23 T+1

2019 9 24 T+2

4

2019 9 24 T+2

1 10 1,000

2019 9 24 T+2

12 3 6 180

“ ” “ ”

2019 9 26 T+4

1 2019 9 25 T+3

2

70% 70%

10.00

10.00

30%

3.00

30%

2019

9 19 T-1 10:00-12:00 “ ” <http://roadshow.cnstock.com/>

1

1-1

1

4015

024-22817166

2

48

010-6083 7355 010-6083 3686

2019 9 18



（此页无正文，为《桃李面包股份有限公司公开发行可转换公司债券发行公告》
之盖章页）

保荐机构（主承销商）：中信证券股份有限公司



2019年 9月 18日